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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

**TERMINATION OF DISCLOSEABLE TRANSACTION
IN RELATION TO BUSINESS INTRODUCTION AGREEMENT**

Reference is made to the announcement of Dragon King Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 June 2025 (the “**Announcement**”) in relation to, among others, the engagement of an independent business intermediary to identify and introduce potential restaurant business sellers to the Group for acquisition consideration. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

The Board announces that the Agreement, which took effect upon signing and had a fixed term of six (6) months, expired on 26 December 2025. No Success Fee was paid or became payable to the Introducer during the term of the Agreement. The Refundable Earnest Money in the amount of HK\$3,000,000 will be refunded to the Group in accordance with the terms of the Agreement.

The Board is of the view that the expiration of the Agreement will not have any material adverse effect on the existing business, operations and financial position of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 20 October 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung Alfred
Executive Director and Chairman

Hong Kong, 26 December 2025

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung Alfred, Mr. Li Tao and Ms. Tang Po Yee Joey as executive Directors; and Mr. Chow Yik and Mr. Yu Kwan Tseung Alvin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its publication and on the website of the Company.