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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

REVISION OF THE TIMETABLE OF SHARE CONSOLIDATION

Reference is made to (i) the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) (the “**EGM Notice**”) of Dragon King Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 September 2025; (ii) the Company’s announcement dated 17 October 2025 in respect of the poll results announcement of the EGM convened on 17 October 2025; (iii) the Company’s announcement dated 20 October 2025 in respect of the trading halt of the Shares at 9:00 a.m. on Monday, 20 October 2025 (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

Since the trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on Monday, 20 October 2025, the expected timetable set out in the Circular (the “**Original Expected Timetable**”) will be revised. The effective date of the Share Consolidation, together with other dates set out in the Original Expected Timetable, will be postponed to later dates to be announced by the Company.

Further announcement(s) regarding the revised timetable for the Share Consolidation will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

By Order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung, Alfred
Executive Director and Chairman

Hong Kong, 20 October 2025

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung, Alfred (Chairman), Mr. Li Tao, and Ms. Tang Po Yee Joey as executive Directors; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.dragonkinggroup.com.