

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by Dragon King Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (“**1H2025**”) and information currently available to the Board, the Group is expected to record a consolidated net loss of approximately HK\$11.4 million for 1H2025. This represents an increase in net loss by approximately 714% as compared to the net loss of approximately HK\$1.4 million for the six months ended 30 June 2024 (“**1H2024**”).

The Board is of the view that the decline in financial performance for 1H2025 was mainly attributable to a decrease in revenue from approximately HK\$43.2 million for 1H2024 to approximately HK\$9.4 million for 1H2025, representing a decline of approximately 78%. Such a decrease in revenue was primarily due to the closure of two restaurants during 2024 upon expiry of their rental agreements, which resulted in a significantly smaller scale of operations during the first half of 2025.

The Board is also of the view that weak local consumption sentiment, together with changes in tourism behaviour, has altered consumption patterns and adversely affected the local catering market in Hong Kong, which has in turn put pressure on the Group's operation.

The Company is still in the process of finalising its consolidated interim results of the Group for 1H2025. The announcement is made on the basis of a preliminary review of the unaudited consolidated management accounts of the Group for 1H2025 and the information currently available to the Board. Such information has not been reviewed by the Company's auditors or the audit committee of the Board and therefore may be subject to adjustment. The Group's interim results for 1H2025 are expected to be published on 29 August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung, Alfred
Executive Director and Chairman

Hong Kong, 26 August 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Chan Yuen Lung, Alfred and Mr. Li Tao; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and on the Company's website at www.dragonkinggroup.com.