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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to the circular (the “**Original Circular**”) and the notice of annual general meeting (the “**Original Notice of AGM**”) of Dragon King Group Holdings Limited (the “**Company**”) dated 30 April 2025 which set out the time and venue of the annual general meeting of the Company (the “**AGM**”) and contain the resolutions to be considered and approved by shareholders of the Company (the “**Shareholders**”) at the AGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM will be held as originally scheduled at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Thursday, 26 June 2025 at 4:00 p.m.. Due to the matters as set out in the supplemental circular of the Company (the “**Supplemental Circular**”) dated 30 May 2025, the resolutions under item numbered 2 stated in the Original Notice of AGM should be deleted in its entirety and replaced by the following new resolutions under item numbered 2 as set out in this supplemental notice of AGM (the “**Supplemental Notice of AGM**”):

ORDINARY RESOLUTIONS

2. To re-elect, each as a separate resolution, the following directors of the Company (the “**Director(s)**”):
 - (a) Mr. Chan Yuen Lung, Alfred as an executive Director;
 - (b) Mr. Li Tao as an executive Director; and
 - (c) Mr. Lo Shing Shan as an independent non-executive Director.

By Order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung, Alfred
Executive Director and Chairman

Hong Kong, 30 May 2025

Registered Office:
Windward 3,
Regatta Office Park,
PO Box 1350,
Grand Cayman KY1-1108,
Cayman Islands

*Head Office and Principal Place of
Business in Hong Kong:*
Suite No. A1, 7th Floor,
One Capital Place,
18 Luard Road,
Wanchai,
Hong Kong

Notes:

1. Details of the resolutions stated above are set out in the Original Circular and the Supplemental Circular.
2. In order to be valid, the revised form of proxy (the “**Revised Form of Proxy**”) enclosed with the Supplemental Circular and this Supplemental Notice of AGM, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be).
3. Completion and return of the Revised Form of Proxy will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof (as the case may be), should the Shareholder subsequently so wish, and in such event, the Revised Form of Proxy shall be deemed to be revoked.
4. If a Shareholder has already lodged the original form of proxy (the “**Original Form of Proxy**”) which was enclosed with the Original Circular and the Original Notice of AGM, he/she should note that:
 - (i) if no Revised Form of Proxy is lodged by the Shareholder, the Original Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the new resolutions as set out in the Supplemental Circular and this Supplemental Notice of AGM; and
 - (ii) if the Revised Form of Proxy is lodged by the Shareholder at or before 4:00 p.m. on Tuesday, 24 June 2025, the Revised Form of Proxy will revoke and supersede the Original Form of Proxy previously lodged by the Shareholder. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
5. Apart from the new resolutions and other information as set out in the Supplemental Circular, all other matters of the AGM remain unchanged. For details of other resolutions to be considered and approved at the AGM and other relevant matters, please refer to the Original Circular and the Original Notice of AGM.

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung, Alfred (Chariman) and Mr. Li Tao as executive Directors; Ms. Shen Taiju as non-executive Director; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company.